Digital Trends and Insights at the year of Reunion





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Agenda

- 2022: What kind of a year was 2022
- The "Best"s of 2022: The Ones That Made Their Mark
- Metaverse Communication Strategies of Brands
- Communication Strategies of 2022
- The future of the internet
- Changing communication habits and and new approaches in the world in 2022
- 2022: The year of change, transformation
- In the changing communication age; what awaits us in 2023





2022, WHAT KIND OF A YEAR WAS 2022

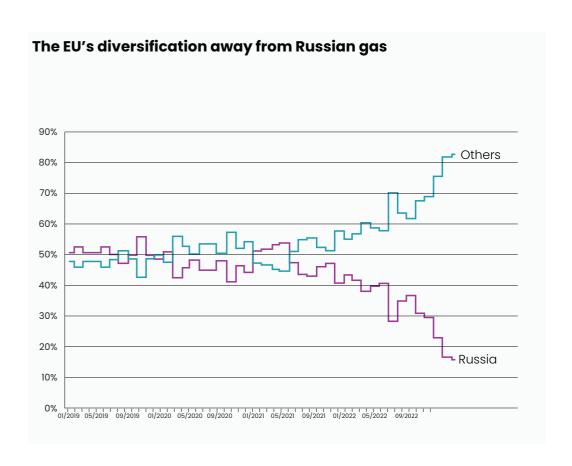


Market effects of Russia's invasion of Ukraine

It's safe to say that the energy and food markets were significantly affected by Russia's invasion of Ukraine. EU nations are working together to overcome supply shortages and increased prices.

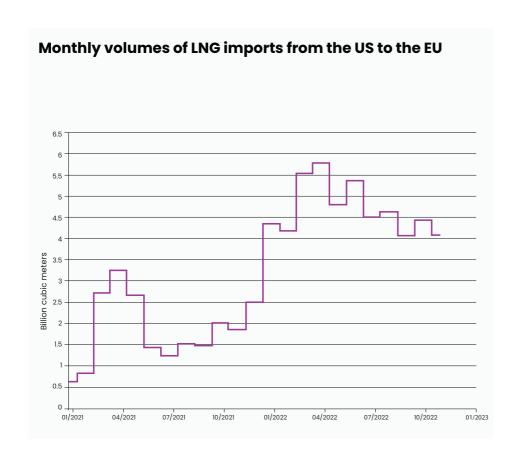
Energy: The EU imported **83%** of its natural gas in 2021. Gas imports from Russia to the EU have declined dramatically since Russia's invasion of Ukraine.

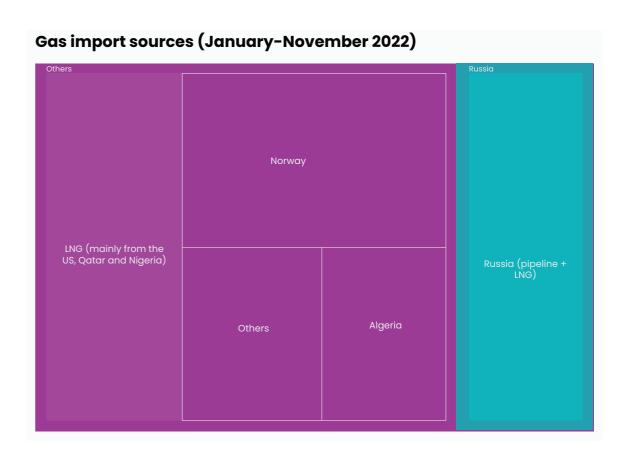
Other Supplies: Other suppliers of gas (apart from Russia) to the EU are Norway (over 22% of imports in the first half of 2022) and Algeria (over 10% in the first half of 2022). LNG accounted for over 25% in the first half of 2022 – mainly from the US, Qatar and Nigeria.



Gas import sources in the first half of 2022

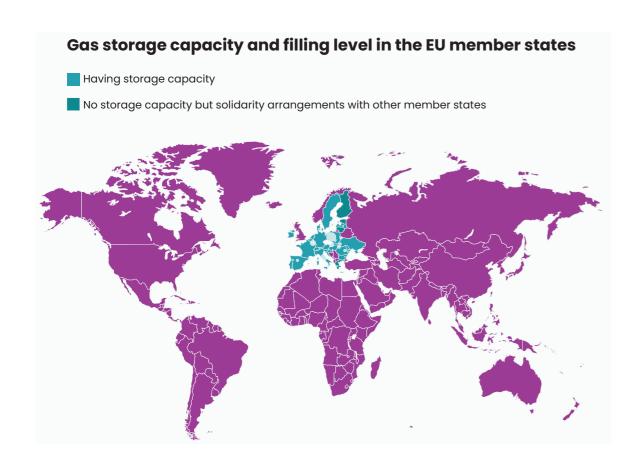
Between January and August 2022, LNG imports from the US accounted for almost 40 bcm (billion cubic meters), almost twice as much as the total figure for 2021 (over 22 bcm).

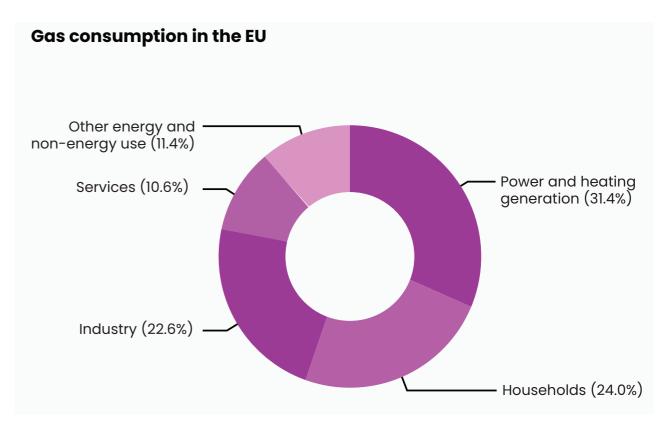




Why is gas so important for the EU and for Europeans?

Gas is mainly used for power generation, household heating and industrial processes. Over 30% of households in the EU use gas to heat their homes.





ENERGY PRICES

In 2022, energy prices hit all-time highs.

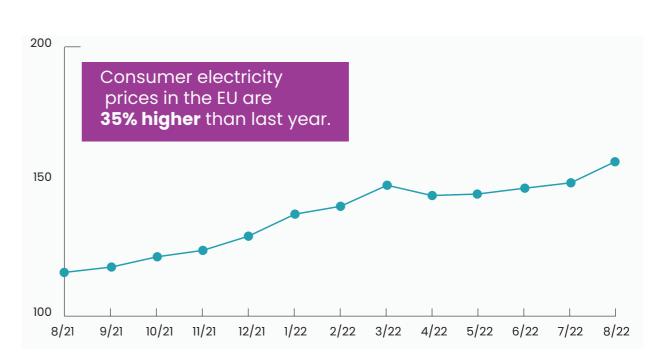
The wholesale price of electricity in the EU domestic market is mostly directly linked to the price of imported gas. Russia's deliberate reduction of gas supply is the main reason for the recently skyrocketing gas prices, which have affected the price of electricity produced in gas-fired power plants in the EU and electricity prices in general.

EU countries have adopted an emergency arrangement to address high energy prices and assist citizens and businesses most affected by the energy crisis.

Energy prices emergency regulation explained

The energy crisis which EU countries are facing requires an **urgent and united response.** Well-coordinated measures and solidarity among countries are key to addressing high energy prices and uncertainty of supplies.

New emergency rules will allow member states to support the **most vulnerable people and companies** by cutting energy costs.



Three measures to cut down energy bills

1. Reducing electricity use

- Voluntary measures to cut overall electricity use by 10% in the EU by end of March 2023
- Obligation for EU countries to reduce consumption by at least 5% during peak hours
- Countries to choose their reduction measures

Expected result

- Preserve fuel stocks for electricity and cut gas used to generate power
- Positive effect on prices specifically targeting the most expensive hours of electricity consumption



Three measures to cut down energy bills

2. Capping revenues of electricity producers

Power producers that do not use gas to generate electricity have had unexpedectly high financial gains in recent months, and have benefited from the increased price of electricity and from stable operation costs.

The new measure will allow the introduction of a cap on market revenues. The aim is to curb profits of these producers so that **households and companies** benefit.

REVENUE CA:

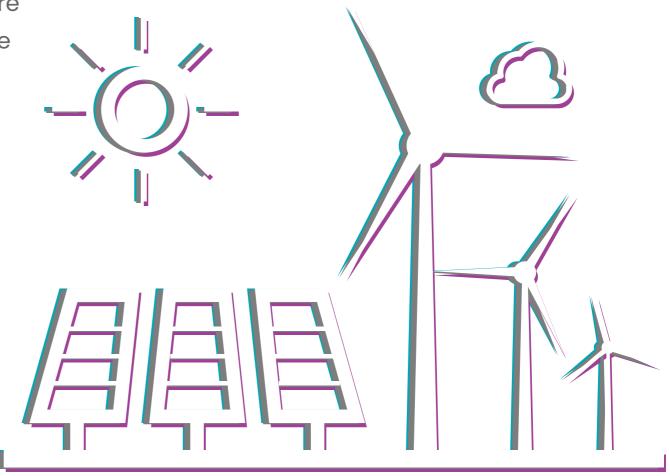
180 euro per MWh (megawatt hour) for companies producing power with low operating costs using renewables, nuclear, lignite

- the measure concerns electricity producers with lower marginal costs
- cap defined in order not to jeopardize and compromise the profitability of existing plants and future investments, and so as avoid distorting the wholesale electricity marker
- obligation to pass on the surplus revenues to the end consumer
- EU countries will collect revenues from companies and redistribute them to hard-hit citizens and companies
- member states to support each other in solidarity, by sharing part of the revenues

Three measures to cut down energy bills

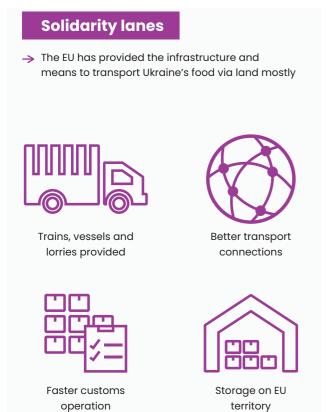
3. Securing a solidarity contribution from fossil fuel business

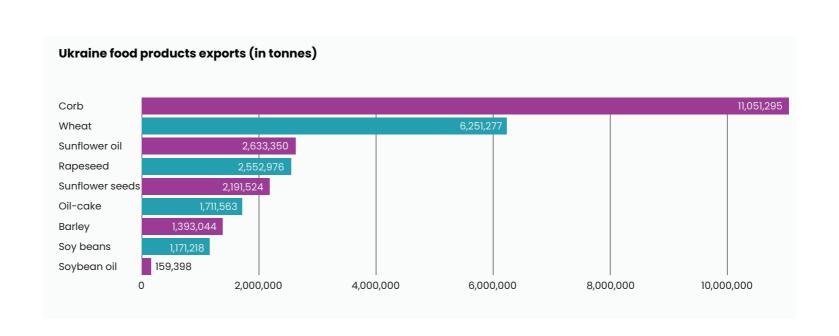
Fossil fuels companies have generated additional profits from the high energy prices. This measure aims to ensure that these companies contribute their fair share to providing relief to people and business struggling to pay their energy bills



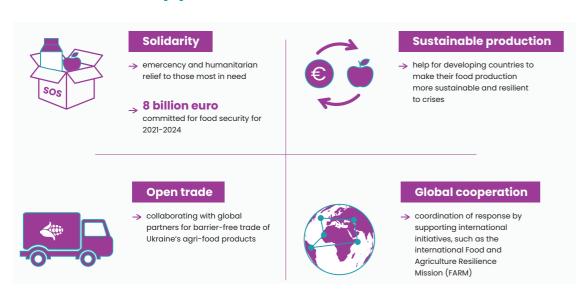
Russia's military operations and attacks on Ukrainian transport infrastructure and crops have hindered the export of **Ukrainian agricultural products**, causing prices to soar to record levels and putting the food supply of millions of people at high risk.

Many countries, especially **in Africa and the Middle East**, depend on Ukraine's exports; Ukraine is the fifth largest wheat exporter worldwide. EU countries are coordinating actions to help European citizens and citizens around the world, especially the most vulnerable, have enough nutritious food at affordable prices.

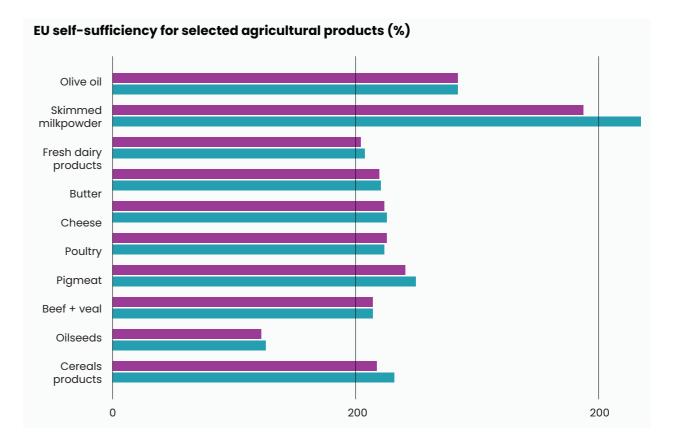




A Common Approaches to Crisis / 4 Priorities



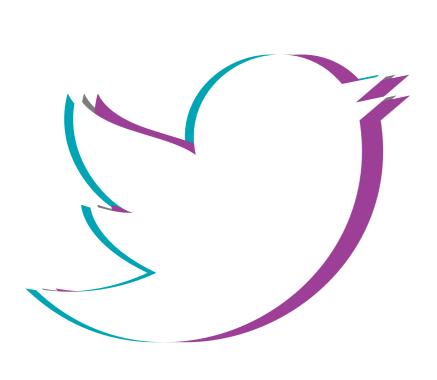
No Risk of Food Storages in Europe





Elon Musk Era On Twitter

Elon Musk, who bought **Twitter for \$44 billion**, intends to create a **"Super Application"** with many features, including shopping and messaging, by modifying the login page and its usage in every way. Musk is considering boosting the 280-character limit for Tweets and the time limit for video uploading after announcing he will charge for the blue tick. Musk hopes to attract content creators and influencers from **Tiktok and YouTube to Twitter**, citing his desire to become a reputable advertising platform.







Queen Elizabeth II Has Passed Away

Queen Elizabeth II, the United Kingdom's longest-reigning queen, died at the age of 96 at Balmoral, after reigning for 70 years. Following the death of the Queen, the United Kingdom declared a 10-day national mourning period. While condolences poured in from all around the world for the royal family, Queen Elizabeth II, who dedicated her life to the monarchy and people with a serious devotion to duty, etched her name in the hearts and history.



Snapchat Now Allows You To Test Out Glasses With AR Support.

Snapchat has collaborated with Amazon to allow users to try augmented reality glasses on the app. Users will be able to try the products of eyeglasses brands in stock on Amazon with augmented reality support and buy the glasses they prefer thanks to a cooperation developed by Snap Inc. and Amazon.



The 2022 World Cup Was a Year of Firsts.

Here are some firsts that emerged during the 2022 FIFA World Cup:

- **The World Cup** was held in winter rather than summer due to the climatic conditions in Qatar.
- Since Qatar is small country, the fans watched
 3 live matches a day and the players played at short distances without traveling.
- Carbon footprints were tracked during the **World Cup preparations.**
- The Al Rihla ball, made from sustainable materials by Adidas, was also a first in the World Cup.
- -For the first time in a **World Cup**, three field and three assisted female referees were in charge throughout the competition.







Metaverse Journey Continues:

Metaverse Communication Strategies of Brands

Today, gamified reality dominates metaverse realms, the use of which is dictated by technology. **Roblox** is one of these online gaming platforms. Which allows users to design their own experiences. Considering its huge audience, which is estimated to have more than **52 million daily active users as of mid-2022,** brands from different sectors come into play, of course. Let's have a look at the five brands that are best suited to this.





Mccain Foods: Farms Of The Future

McCain Foods released a new metaverse game named Farms of the Future on the ROBLOX platforms.

The game beyond its marketing goals aims to raise **awareness** about the significance of **sustainable farming** that is enabled by building soil health, improving biodiversity, and enhancing the resistance to climate change by reaching the young generations.



Samsung: Superstar Galaxy On Roblox

An exciting experience of being a pop star has launched as a game named **Superstar Galaxy** on **ROBLOX**, by Samsung.

Users could decorate their own stage and complete quests on a virtual concert of famous pop singer Charli CXX. It was a chance available for a limited time for users to **live their dreams** of performing as a pop star.





Gucci Town

One of the **most mentioned** brands when it comes to Metaverse is the fashion giant brand Gucci has introduced a virtual Piazza in Roblox's Landscape.

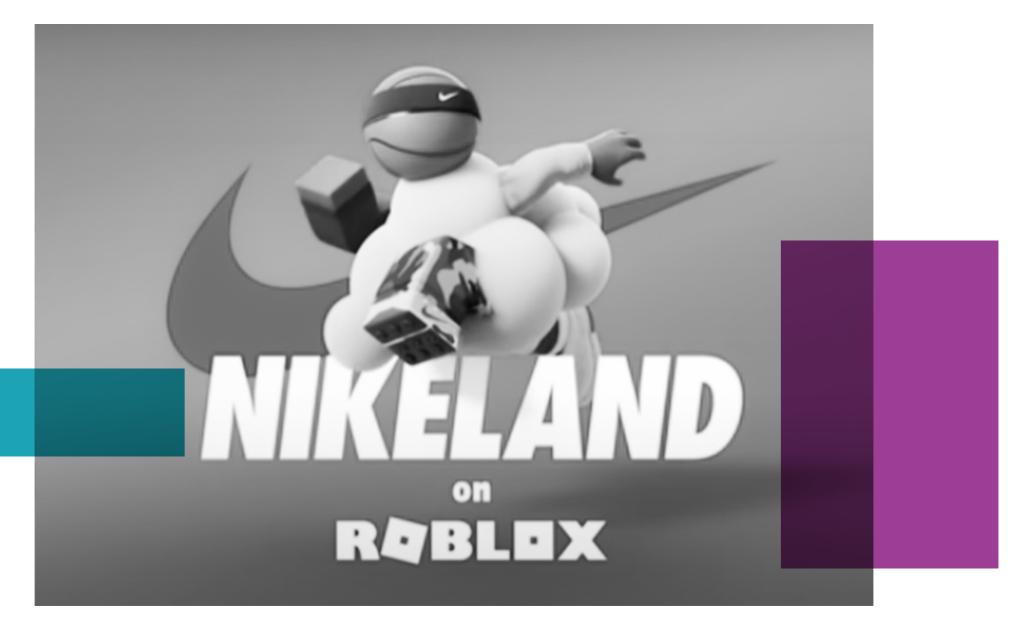
Gucci Town provides avatars with **trying** on them the clothes up to 6 layers and accessories. Besides visitors can create artwork or take part in competitions held by the connection with the House.



Nikeland

Sportswear brand **Nike** became one of the metaverse commerce pioneers by facilitating the users' **shopping experiences** through creating a well-designed virtual shop world.

In time, over **21 million visitors** spend joy time playing games, socializing, and trying on the newest Nike equipment in Nikeland.

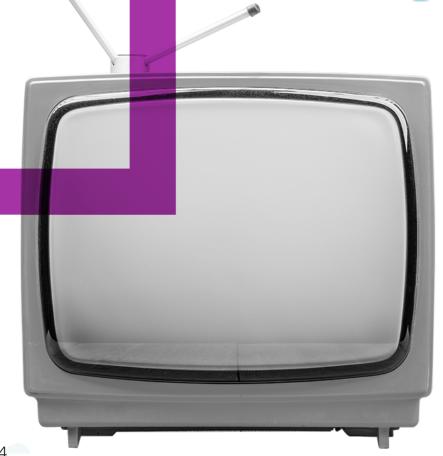






Communication Strategies









1. Keeping employees engaged

Employee engagement is the driving force behind employee productivity and corporate success. Despite this, 85% of employees are not engaged at work. Quality talks foster trust, empathy, and clarity, all of which are essential components of effective working partnerships.

2. Building an effective internal communications strategy

60% of businesses still lack a long-term strategy for internal communications, despite growing awareness of the importance of internal communications to corporate success.

60% of IC practitioners don't measure the success of their strategy

3. Aligning employees with strategic goals

When your employees comprehend your firm's vision, purpose, strategic goals, and corporate culture, they are more likely to feel inspired and involved.

4. Communicating more often

Regarding communication, employees have higher expectations of leaders. In addition, 71% of employees say their leaders do not spend sufficient time explaining goals and strategies.

A well aligned workplace culture can improve productivity by as much as 25%

5. Building stronger relationships

There is a significant shift among senior executives towards more effective leadership communication tactics. Leaders increasingly prioritize the development of more transparent and influential relationships with workers.

6. Developing an efficient content strategy

Content is at the center of all that communicators do, yet an increasing amount of internal communications content is being overlooked by employees. This is why leaders should understand how to implement and manage content successfully.

7. Making content more engaging

The primary reason why employees do not interact with internal content is that they receive too much irrelevant information. As a result, executives are turning to technological solutions that allow them to build customised news streams for staff.

71% employees don't read or engage with company emails or content

8. Building trust and encouraging transparency

Trust is the cornerstone of a prosperous business. To develop trust in the workplace, leaders must communicate in an honest, open, and transparent manner. The 2016 Edelman Trust Barometer poll of 33,000 people in 28 countries revealed that nearly one-third of employees do not trust their employers.

9. Reaching every employee

A essential component of every internal communication plan is ensuring that vital information reaches the appropriate personnel.

60.8% of employees either occasionall, often or always ignore emails at work

10. Choosing the right communication channels and tools

Leaders should comprehend the optimal method for communicating vital facts to staff. In a poll regarding communication preferences in the workplace, 60.8% of respondents indicated that they occasionally, frequently, or usually disregard emails at work.



Online Reviews:
Which generation Is The Most Critical?

95%

Of shoppers read online reviews before making a purchase

Two thirds

Of shoppers read between one and 10 reviews before making a purchase 70%

Of mobile shoppers said they are more likely to buy a product if they can see reviews on their device.

\$56.61 spent on average per transaction

18 minutes spent reading reviews before deciding

344 transactions per year

Number of reviews needed to gain trust 181

85%
made at least
one purchase
via digital
channels

Minimum star rating needed to feel confident in a business



How many features do **Gen Zs and millennials** want to see from retailers in the product description to inspire trust?

13 Q & As 11 Photos 3 Videos

How Gen Zs and millennials shop and review online









OVER A THIRD

Of GenZs and Millenials said that their trust in a brand increased after seeing an influencer's review or promotion.



Gen X - At A Glance

minutes spent reading reviews before deciding

60.36 spent on average per transaction

78%
made at least
one purchase via
digital channels

306 transactions per year Number of reviews needed to gain trust

Minimum star rating needed to feel confident in a business



How many features do **Gen X want** to see from retailers in the product description to inspire trust?

10 Q&As

11 Photos

4 Videos

How Gen Xs shop and review online



prefer leaving reviews directly on business sites

use the internet to research local business daily



OVER HALF

Of Gen Xs don't follow any influencers.



10 minutes spent reading reviews before deciding

61.69 spent on average per transaction

269 transactions per year ECOMETS - AT A CLAKEE

Number of reviews needed to gain trust

42

59%
made at least one purchase via digital channels

Minimum star rating needed to feel confident in a business



How many features do boomers want to see from retailers in the product description to inspire trust?

9 Q&As 6

6 Photos

2 Videos

How Boomers shop and review online









79%

of Boomers don't follow any influencers



TOP REASONS FOR LEAVING A GOOD REVIEW

Help others make better buying decisions **62%**

Share an experience 61%

Reward a company for good service **56%**

TOP REASONS FOR LEAVING A BAD REVIEW

52% Warn the online community

49% Help others make better buying decisions

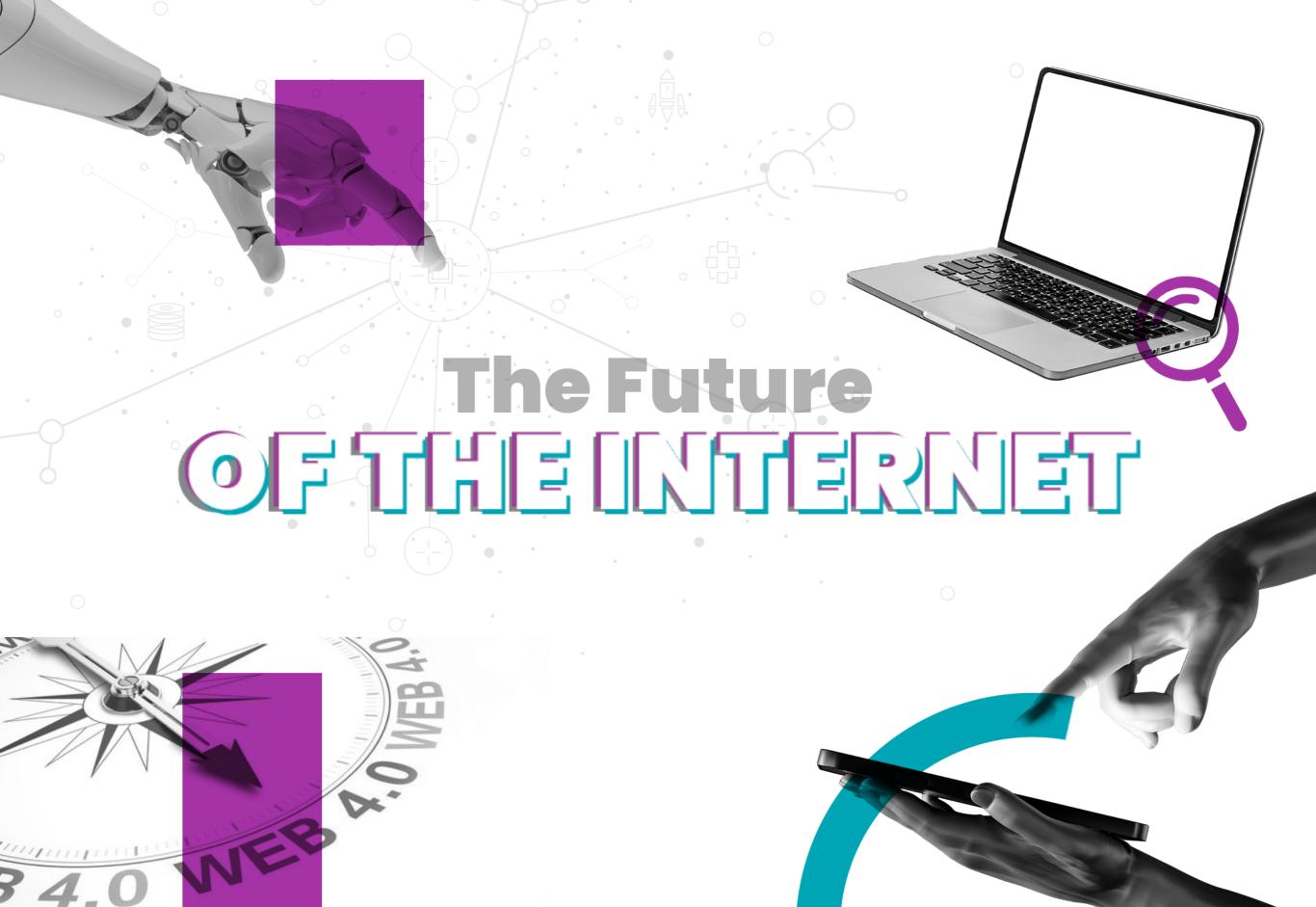
38% Help the company to improve its products or service

POWERFUL IMPACT OF ONLINE REVIEWS

DISPLAYING REVIEWS CAN INCREASE CONVERSION RATES BY 270%

ONLY 1 IN 10 HAPPY CUSTOMERS ACTUALLY LEAVE A POSITIVE REVIEWS

40 GOOD REVIEWS UNDO THE DAMAGE CAUSED BY JUST ONE BAD REVIEW



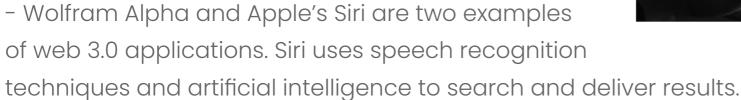
Future of Internet: What is Web 3.0?

What is Web 3.0?

- Web 3.0 or Web3 is the third generation of the World Wide Web. Currently a work in progress, it is a vision of a decentralized and open Web with greater utility for its users. Web refers to the World Wide Web (WWW), the internet's core information retrieval system.

What is Web 3.0 with an example?

of web 3.0 applications. Siri uses speech recognition



How Web3 will change the world?

- Web3 enables developers to build decentralized applications (dApps). These dApps are powered by blockchain technology, which allows them to run without the need for a central authority.

This means that users can interact without giving away their personal data, and they're also less susceptible to censorship.



The future of Internet: What is web 4.0?

What is Web 4.0?

The fourth generation of the Internet, also known as Web 4.0, is a term used to describe a new phase of the Web where users can interact more seamlessly. This generation is marked by the increased use of social media and mobile devices, which has allowed for more personalized and interactive user experiences. The web 4.0 is also known as the "Symbiotic Web".

WEB 4.0

The idea being the symbiotic web is that once the metadata are organized (web 3.0), humans

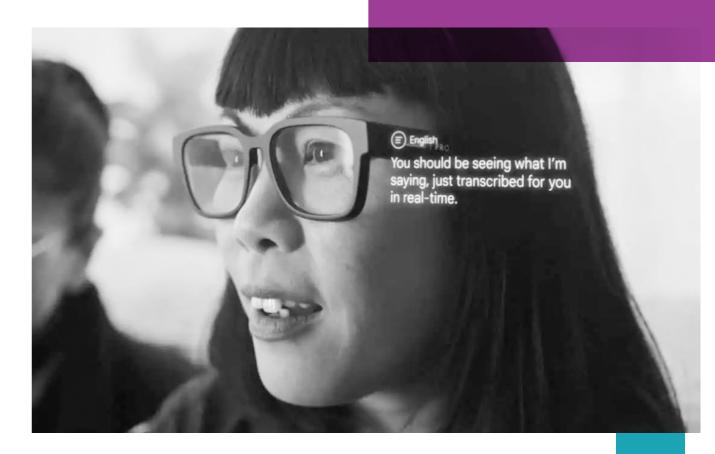
and machines can interact in symbiosis. Web 4.0 services will be autonomous, proactive, content-exploring, self-learning collaborative, and content-generating agents based on fully matured semantic and reasoning technologies as well as AI. They will support adaptive content presentation that will use the Web database via an intelligent agent.



Google's new AR glasses translate

language in real time

Google unveiled a prototype of its latest AR glasses, which shows language translation in real-time, at the annual Google I/O Developers Conference. "It's important we design in a way that is built for the real world — and doesn't take you away from it. And AR gives us new ways to accomplish this," said Sundar Pichai, CEO, Google and Alphabet, during his keynote speech at the conference. "Let's take language as an example. Language is just so fundamental to connecting with one another. And yet, understanding someone who speaks a different language, or trying to follow a conversation if you are deaf or hard of hearing

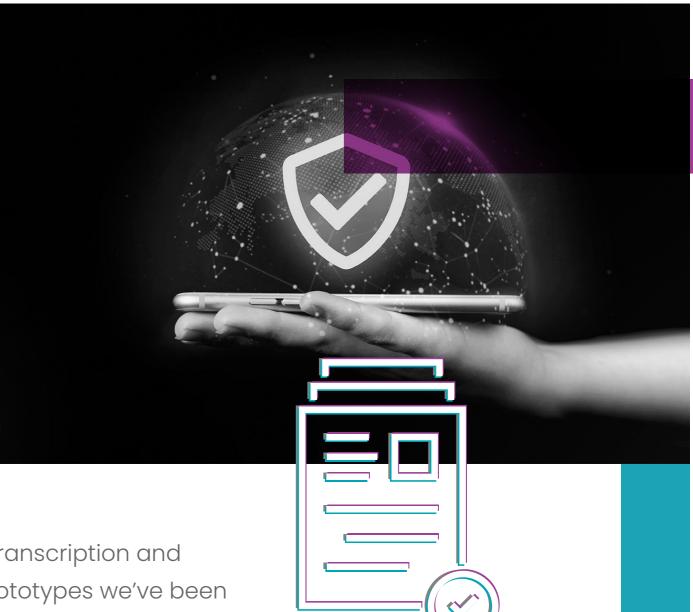


can be a real challenge. Let's see what happens when we take our advancements in translation and transcription and deliver them in your line of sight in one of the early prototypes we've been testing," he added.



Declaration the future of Internet

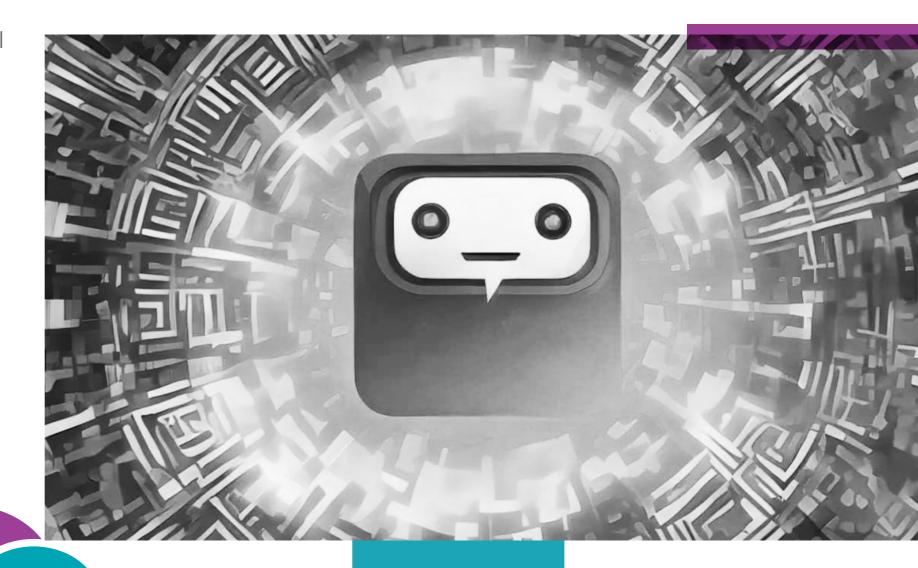
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ChatGPT: OpenAl's New Chatbot Can Revolutionize Artificial Intelligence

We live in a time where technological developments are continuously pushing the boundaries of what is possible.

Visionaries are developing new codes, reimagining how old software may be used, and forging new ground in virtual reality. OpenAl's innovative chatbot ChatGPT, which has the potential to revolutionize artificial intelligence, is one such technological discovery that has taken the internet by storm.





Lensa AI: Security concerns regarding app behind colorful selfies on social media

Prisma Labs' photo and video editing tool, which has been available since 2018, uses selfie images and artificial intelligence to produce portraits in a range of genres, including anime and pop art.

Alexey Moiseenkov and a teamof Russian developers formed Prisma Labs.

Causes for concern

Prisma Labs also claims that metadata, which might include information such as the GPS coordinates of where a photo was

shot, is not required or requested. However, some images may share that information by default.

While the terms and conditions state that users "retain all rights in and to your user content" using the app grants them a "perpetual, revocable, nonexclusive, royalty-free, worldwide, fully-paid, transferable, sub-licensable license to use, reproduce, modify, adapt, translate, and create derivative works" of photos.





Changing Communication Habits And New Approaches ([X] THE WWO RID) [[X] 92092





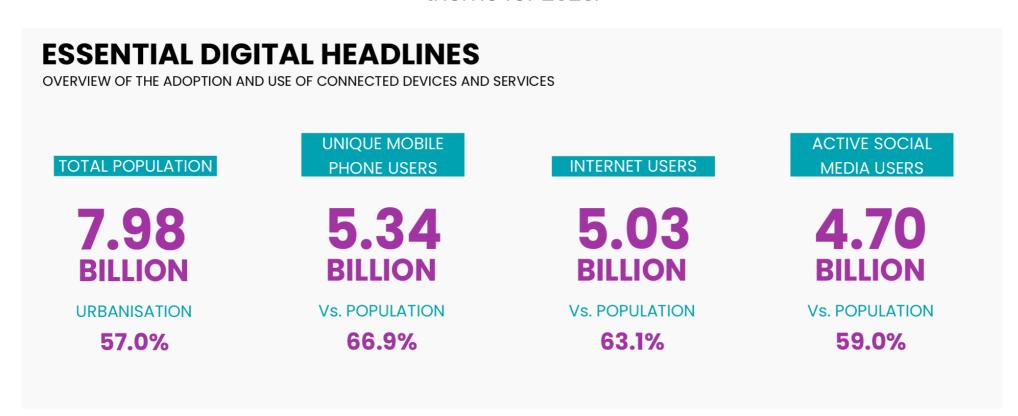
IN THE FUTURE:

KEY DIGITAL THEMES FOR 2023

Social media users currently number 4.7 billion, and internet users exceed 5 billion.

Our analysis reveals that these numbers are continue expanding, with approximately **200 million** individuals getting online for the first time in the year to **July 2022**.

However, regular readers of our Global Digital Reports may observe that these newest numbers are much lower than the growth figures we recorded during COVID-19 lockdowns, which leads us to our first important theme for 2023.



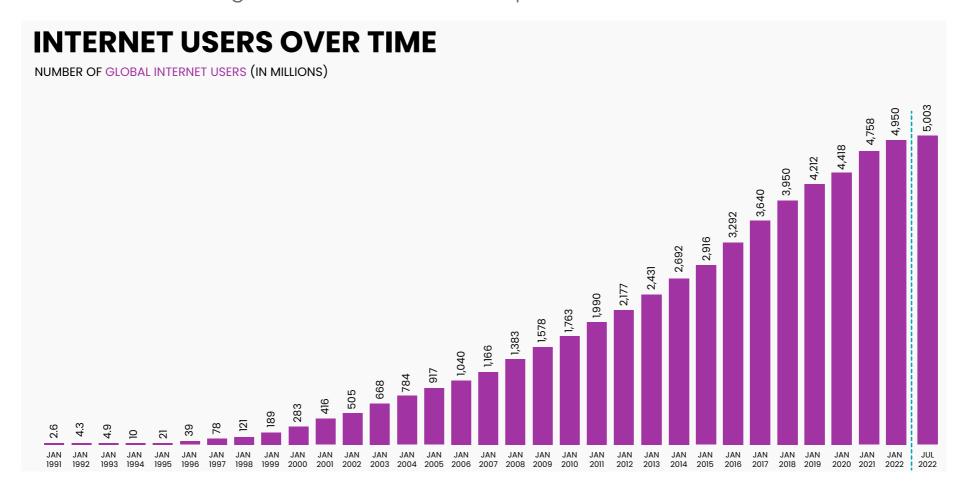
The Digital Future Growth

At present rates, two-thirds of the global population will be online by 2023.

By next year, the internet will reach about as many people as television.

According to Statista, TV reaches **5.41 billion people**, while linked tech reaches slightly over **5 billion**.

However, with internet users growing faster than worldwide TV audiences, these two figures should be about equal within 18 months.

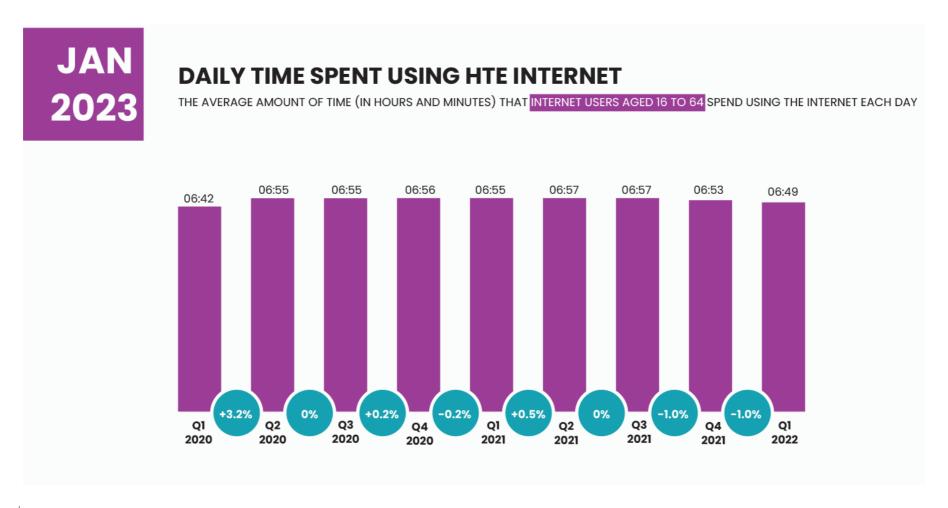


The amount of time people spend online

Internet users spend over 40% of their waking hours using linked devices and services.

In 2022, the global internet population will use the internet for more than **1.4 billion years.**Thus, new digital activities are progressively sucking time from existing digital activities rather than offline media like print or TV.

Connected services must prioritize user value over size to sustain success and growth.





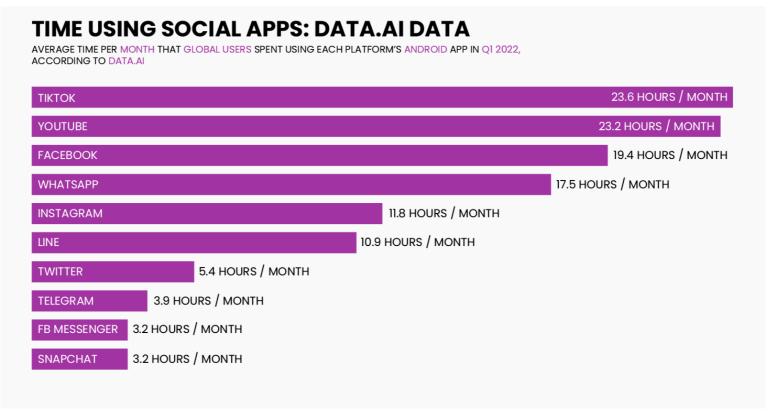
Rethinking our perceptions of social media platforms

IAs you may imagine, this is very relevant to **social media** platforms, therefore let's examine some **social media** changes.

As with our total online time, social media use has stayed rather consistent over the previous few of years. However, the platforms that dominate social media time have evolved significantly within the same timeframe.

In Q1 this year, TikTok users spent more than 20% more time than in 2021.

TikTok has the largest average time per user of any significant social platform, with users spending over a full day on the platform in the first three months of this year.





The rise and decline of NFTs

Last year, **NFTs** were a big issue in internet and mainstream news.

According to a GWI Zeitgeist study, more than 2 in 3 working-age internet users have heard of **NFTs**. The same data shows that less than 3 in 10 people know what an **NFT** is. More over **25%** of respondents assumed **NFTs** were a cryptocurrency, including a significant portion of those who said they "understood" them.

Despite media excitement and billions of dollars in investment, less than 25% of internet users may know what **NFTs** are.

AWARENESS OF NFTS

PERCENTAGE OF SURVEY RESPONDENTS* WHO AGREED WITH EACH STATEMENT

HEARD OF THE TERM
"NFT" AND UNDERSTAND
WHAT AN NFT IS

28.6%

HEARD OF THE TERM
"NFT" BUT STILL NOT SURE
WHAT AN NFT IS

39.2%

NOT HEARD OF NFTS BEFORE

32.2%

The metaverse's current state

Despite considerable skepticism, virtual worlds have already shown their attraction.

According to ActivePlayer.io, over **25 million** people play Fortnite each month, with **20 million** playing daily.

According to ActivePlayer, Roblox has **200 million** monthly active users and Minecraft has **170 million**.

For present, the research suggests that the metaverse is still associated with gaming.

Despite preconceptions, video games are popular across demographics

The data demonstrates that video games are immensely popular across genders and ages.

VIRTUAL WORLDS ALREADY ATTRACT LARGE AUDIENCES



260 MILLION MONTHLY ACTIVE PLAYERS, WITH A PEAK IF 23 MILLION PLAYERS PER DAY IN THE PAST MONTH



200 MILLION MONTHLY ACTIVE PLAYERS, WITH A PEAK IF 20 MILLION PLAYERS PER DAY IN THE PAST MONTH



170 MILLION MONTHLY ACTIVE PLAYERS, WITH A PEAK IF 17 MILLION PLAYERS PER DAY IN THE PAST MONTH



MOST-VISITED WEBSITES: SEMRUSH RANKING

RANKING OF THE MOST-VISITED WEBSITES ACCORDING TO SEMRUSH, BASED ON TOTAL WEBSITE TRAFFIC IN MAY 2022

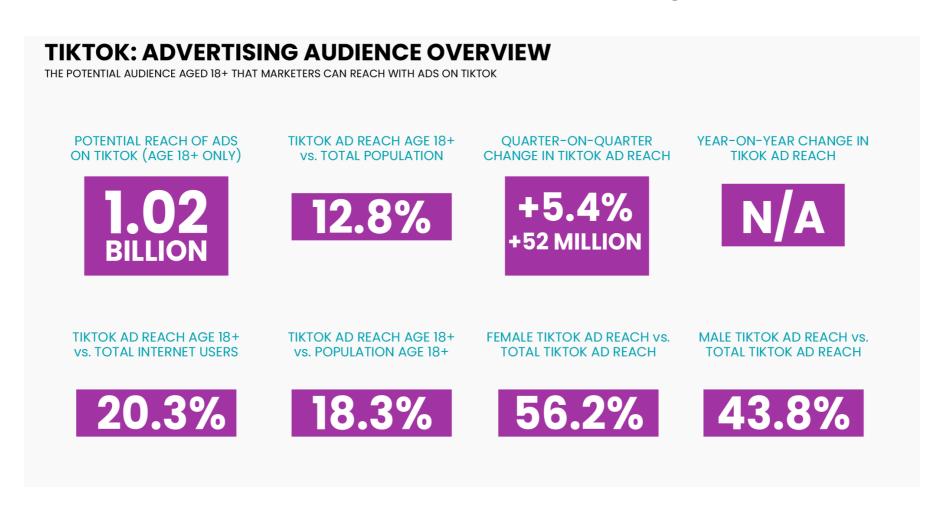
#	WEBSITE	TOTAL VISITS	UNIQUE VISITORS	TIME PER VISIT	PAGES PER VISIT	#	WEBSITE	TOTAL VISITS	UNIQUE VISITORS	TIME PER VISIT	PAGES PER VISIT
1	GOOGLE.COM	44.2B	5.77B	21M 17S	3.70	11	XNXX.COM	2.89B	718M	11M 22S	7.41
2	YOUTUBE.COM	27.6B	3.62B	27M 08S	3.42	12	YANDEX.RU	2.75B	300M	14M 55S	2.66
3	FACEBOOK.COM	9.99B	1.93B	21M 22S	2.87	13	FANDOM.COM	2.29B	739M	12M 15S	2.93
4	WIKIPEDIA.ORG	6.21B	1.86B	10M 35S	2.06	14	YAHOO.COM	2.08B	477M	15M 51S	3.16
5	PORNHUB.COM	6.14B	1.42B	9M 38S	6.00	15	APPLE.COM	1.92B	409M	16M 03S	1.97
6	XVIDEOS.COM	5.50B	1.23B	11M 42S	6.80	16	XHAMSTER.COM	1.86B	553M	12M 51S	6.03
7	TWITTER.COM	4.67B	1.41B	15M 27S	1.79	17	BING.COM	1.57B	358M	14M 29S	3.12
8	REDDIT.COM	3.82B	1.10B	15M 18S	2.82	18	WEATHER.COM	1.38B	697M	5M 49S	1.55
9	AMAZON.COM	3.28B	840M	16M 01S	4.70	19	NAVER.COM	1.20B	135M	44M 08S	10.60
10	INSTAGRAM.COM	3.22B	1.23B	15M 50S	2.09	20	TWITCH.TV	1.20B	259M	26M 50S	2.02

TikTok success tips for 2023

TikTok's active user base is still expanding swiftly too, with our recent study revealing that the platform's adult user base expanded by more than 5 percent in the three months between April and July 2022.

And **TikTok** isn't only growing its active user base, either.

As it observed before, **TikTok** now enjoys the highest average time spent of any of the main social sites. So, with stunning stats like these, it's simple to understand why there has been some much hoopla around **TikTok** in the media, and in the marketing sector.



Nike, Asos, Old Navy are Most Inclusive Brands for Gen Z

According to the Gen Z Fashion Report by student affinity network Unidays, Nike, Asos, and Old Navy are among the businesses leading the way in terms of diversity and breaking gender stereotypes. The study was informed by a panel of more than 4,000 Gen Z students from the United Kingdom, the United States, and Australia, which was conducted from January 28 to February 1. In addition to some big brands, 61% of Gen Z believe brands could do more to demonstrate that style should not be gendered. Almost half (49%) of students are more likely to buy from a brand that promotes gender equality and inclusivity in its marketing. In the



United Kingdom, 31% believe that gender representation in brand marketing is inclusive and diverse.

The Unidays survey of Gen Z demonstrates that the generation wants to see more diversity and inclusion of all gender identities in products and marketing, and that they will vote with their dollars for firms who get it right.





Communication Trends in 2022

1- Alls Shaping Customer Service

Your company can more effectively respond to client needs with the help of AI. In addition, you won't have to restrict your availability to normal working hours, so you may fulfill the needs of your consumers whenever they arise with prompt responses to any pressing questions they may have. Your customers will have a better experience all around thanks to this artificial intelligence technology.



2-Customers Expect Personalization

Your company can more effectively respond to client needs with the help of Al. In addition, you won't have to restrict your availability to normal working hours, so you may fulfill the needs of your consumers whenever they arise with prompt responses to any pressing questions they may have. Your customers will have a better experience all around thanks to this artificial intelligence technology.



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3- Focus on Omnichannel Communication

Switching to omnichannel communication is a significant trend in marketing communication. Allow clients to interact with your business using their chosen devices and terms. Give customers the option to receive communications through conventional channels, electronic channels, or a customized combination of both. You can keep the conversation going and tailor your communications to your customers' preferences, improving how you communicate with them and making it a priority for your company.



4- Augmented Reality Engaging Customers

There are constant advancements being made in the field of Augmented Reality, and it is crucial to stay informed of these changes. The discussions surrounding "The Metaverse" have showed us that the potential of this technology is only just beginning to be explored. Get on board with augmented reality now to establish your brand as a leader in the industry and provide your customers a remarkable experience.

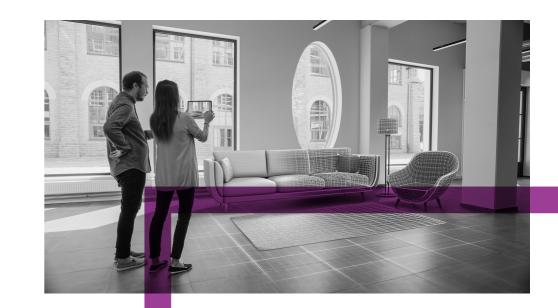






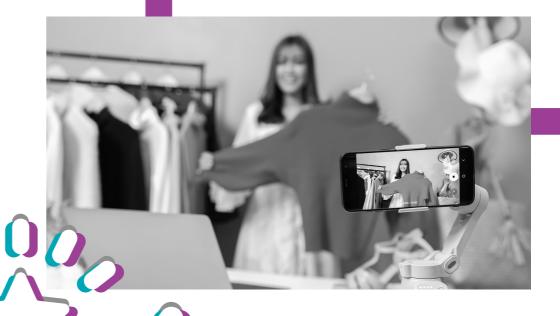
5- VR Isn't Just for Games

If you wait for widespread public acceptance of virtual reality technology, you may miss out on new features and prospects for growing your business. Investigate the potential of incorporating virtual reality (VR) into your customer communications to offer your clients an unforgettable experience.



6-Livestreaming

Previously, livestream technology hasn't been the most reliable, but by 2022, with the advent of new technologies driven by necessity and improved Internet infrastructure, streaming is a breeze for all parties involved. Every live event, from conferences to award presentations to concerts, is now broadcast online.





7- Cloud Storage Investment

MORE STORAGE SPACE: The cloud offers more storage capacity than any on-premises solution your company could purchase when it comes to sharing a huge amount of data with many individuals in multiple locations. Best of all, it is less expensive!

enables secure information access for your employees from any place without the burden of a VPN.

enable you to provide your fire rather than forcing them to sign numerous large documents via

customers a direct link to the information they require rather than forcing them to sign onto a website or go through the effort of delivering numerous large documents via email.

CLEANER COLLABORATION: Cloud-based solutions let distant teams working on large projects see revisions in real-time and better manage how changes are made.



8-Mobile Solutions

Smart documents are another approach to give customers a great experience with your company in this era of mobile-friendly user experiences. With smart documents, companies can transmit complicated documents that are fully responsive and user-friendly across all mobile devices. If you want satisfied customers or users, you need to make it easy for them to interact with your business from anywhere, using any mobile device.



9-Smart Document Technology

Customers and users will feel valued and engaged by your company if you create documents with a high degree of interactivity. Make your customer's experience easier and more informative by incorporating pdf forms, audio/video files, photo galleries, buttons, and hyperlinks into your messages.





10- High-quality Content

A robust presence on all the main social media platforms and a regularly updated blog are essential components of a cutting-edge online content strategy for improving customer communications and generating leads.



11-2022: No Paper or Cash

Paperless and cashless transactions are the future as the need for convenience becomes increasingly important. Reducing paper use and car emissions is an advantage most people can support as we continue to hear more depressing facts on the state of climate change and industry's influence on the globe.





12-Secure Communications and Build Trust

To this day, clients will not do business with a company if they have any doubts about the security of their data. Updating systems to meet the latest security standards is an ongoing process that necessitates investment of time, resources, and money. Customers will continue to do business with companies who are ready to give such guarantees in order to protect their own users from the risks posed by cyberattacks.



13- Influencer Marketing

Spending on influencer marketing should continue in 2022, but with more strategic spending. People who make up your consumer base are much smarter than you give them credit for. They can tell when an influencer is just being pandered to and when they are genuine fans of your product. Don't stop using influencer marketing when it makes sense and you can be honest doing it.



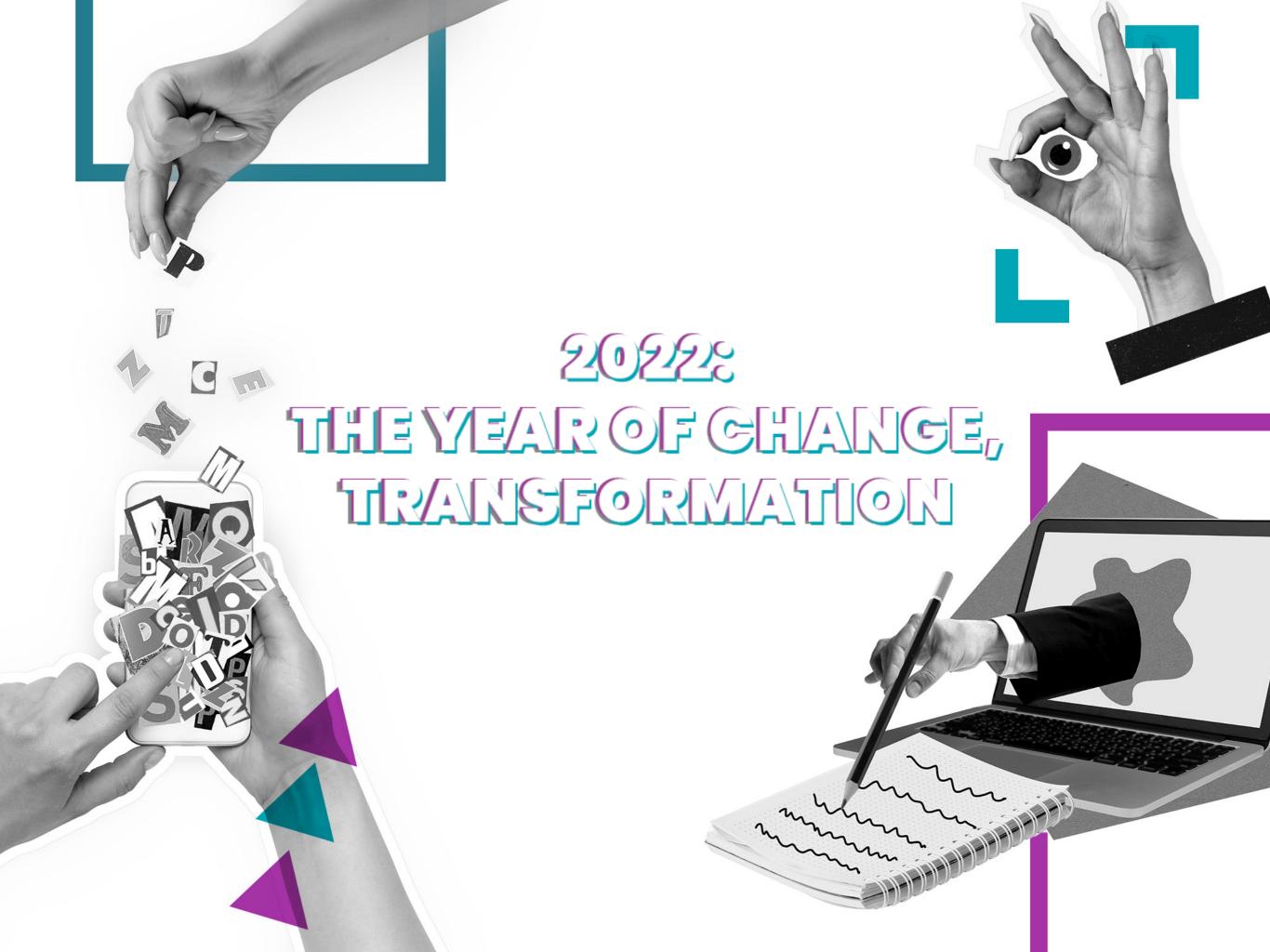


14- Short-Video Content

One would be remiss to underestimate the power of short videos as a vital promotional instrument. Your competitors are probably already doing it. And it is being seen, commented on, and inspired by your customers. Marketing materials that rely heavily on copy fail to take into consideration how customers actually behave. Short video will remain popular. Get on board now and get the benefits afterwards.

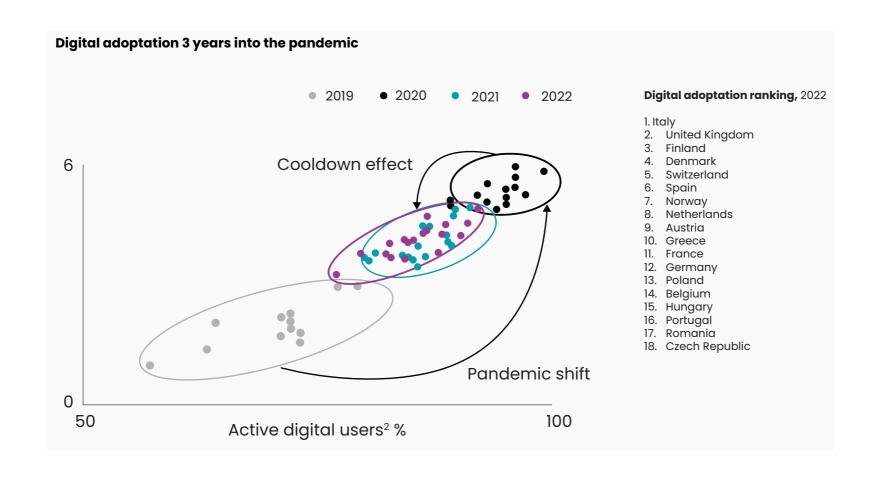






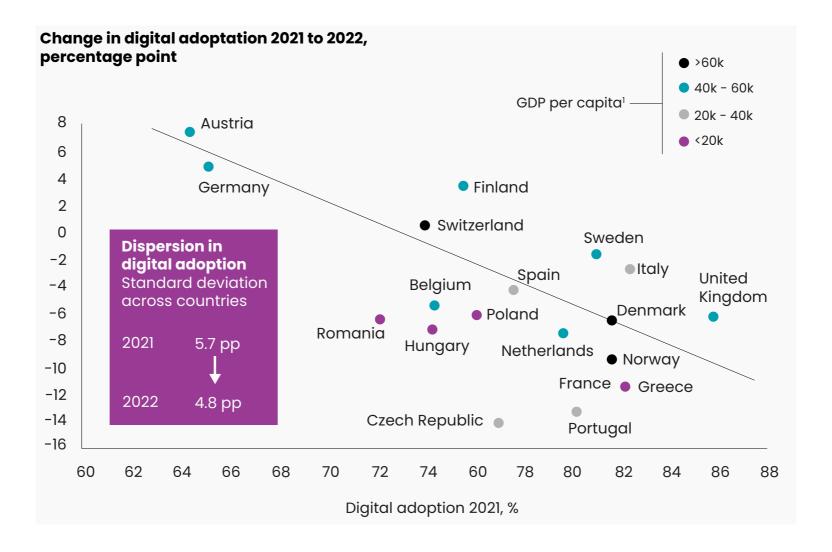
1- Although digital adoption has slowed, overall usage has increased.

- Although digital adoption has declined from its pandemic highs, Europe has gained almost 100 million digital users since 2019.
- -High digital adopters, defined as those who engaged with more than seven industries via digital channels, tended to be younger, urban residents with greater levels of education and expendable income.



2- Countries are catching up in terms of digital adoption.

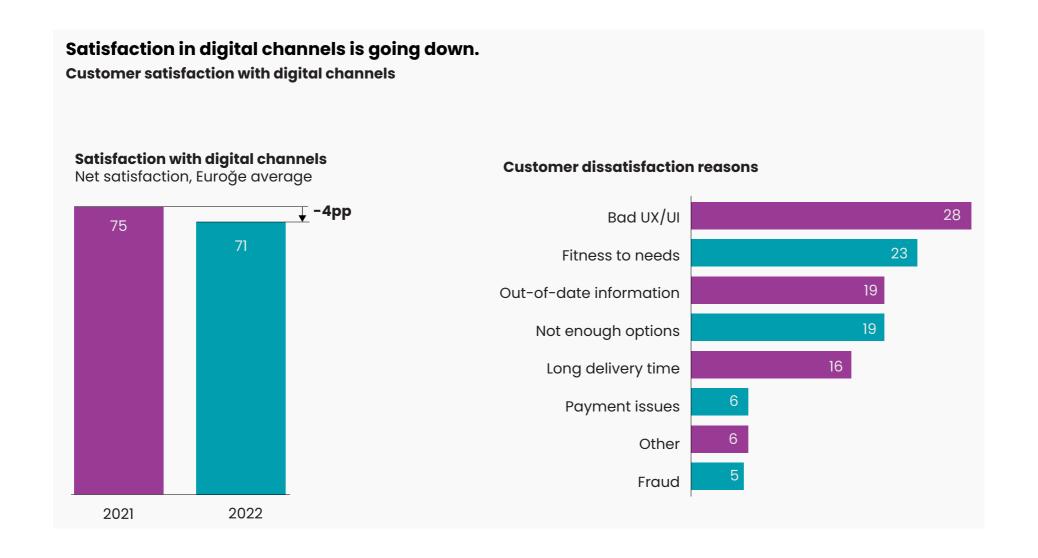
- Digital usage has resulted in significant convergence among European Union countries. Austria and Germany, which have traditionally been slower to adopt digital behaviors, experienced the biggest increase in adoption, catching up in industries such as banking, healthcare, and grocery, as well as in satisfaction with digital services.



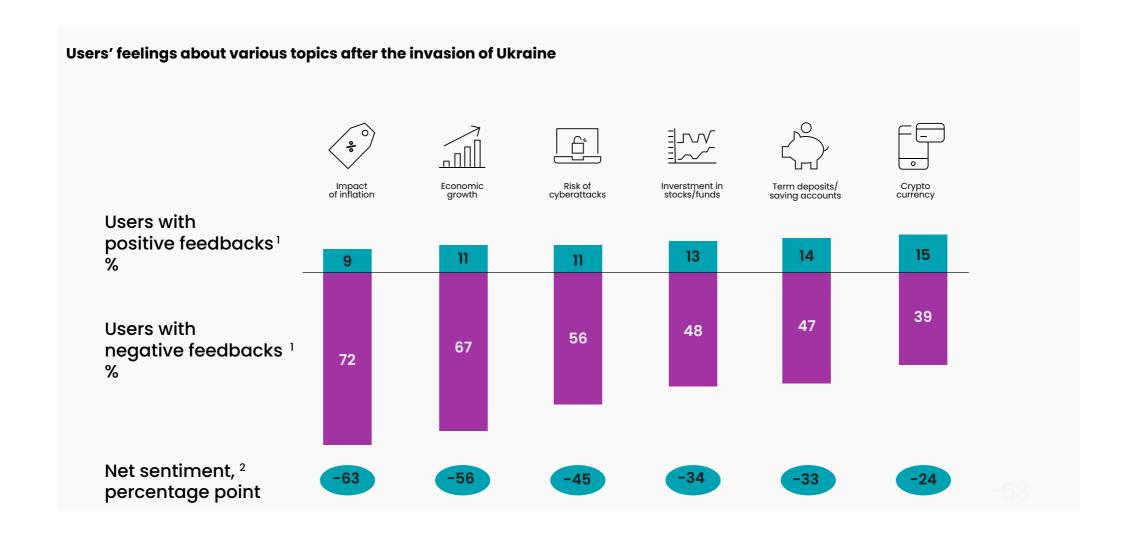
3- There are considerable differences in digital adoption by industry and country.

	Education	Retail	Republic sector	Healthcare	Travel	Insurance	Utilities	Entertainment	Grocery	Telco carries	Banking	Average
Austria	-4	5	-2	11	0	-12	-7	-1	10	2	17	7
Germany	3	-4	-18	4	-7	-8	-5	-1	4	-1	14	5
Finland	-7	-9	0	1	-2	-7	-5	-2	5	5	2	2
Switzerland	-2	-4	-3	-4	-2	-5	-8	-3	5	6	6	0
Sweden	-10	-8	2	-2	-1	-1	3	-1	-6	2		-1
Italy	-7	-6	-3	-2	-4	-4	-5	-2	-2	-1	0	-3
Spain	-12	-3	-7	-13	-5	-6	-3	-4	3	-1	0	-4
Belgium	-17	-8	-4	-9	-4	-5	-4	-5	-1	3	0	-5
Romania	-20	-4	-3	-7	-13	-2	-1	-4	-2	2	-2	-6
United Kingdom	-22	-14	-4	-13		-2	-2	-1	-7	-1	-1	-6
Poland	-19	-7	-4	-20	-13	0	-3	-2		2	1	-6
Hungary	-26	-15	-4	-6	-14	-4	-9	-5	0	-3	1	-7
Denmark	-34	-11	-12	-27	-6	-6	-3	0	-5	-4	-6	-8
Netherlands	-21	-16	-4	-5	-6	-2	-3	-5	-2	-3	-2	-8
Greece	-42	-22	-10	-8	-8	5	-5	-2	3	-3	1	-9
Norway	-13	-25	-6	-15	-4	-2	-4	-3	-10	0	-5	-10
France	-18	-13	-6	-19	-9	-11	-4	-7	-10	-3	-2	-11
Portugal	-30	-22	-12	-19	-9	-4	-12	-7	-14	-3	1	-13
Czech Republic	-23	-26	-29	-21	-30	-1	-12	0	-1	-10	0	-15
Average	-18	-11	-8	-8	-7	-6	-5	-3	-2	0	1	-5

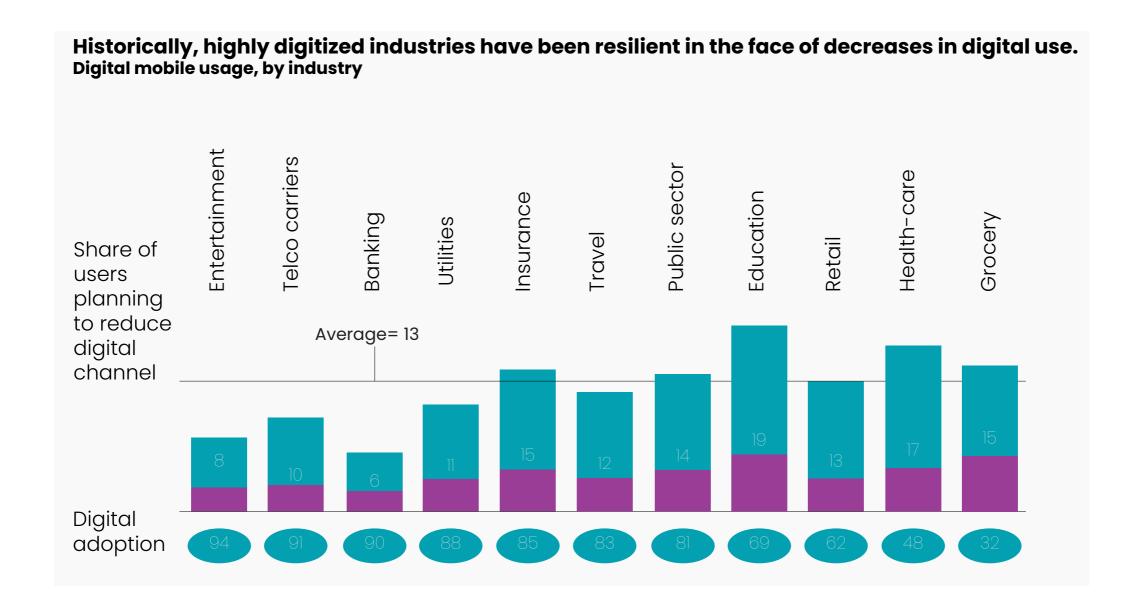
4- Customers aren't completely satisfied with the design and experience, despite the product's widespread use.



5- The expansion of digital media is also threatened by external influences.

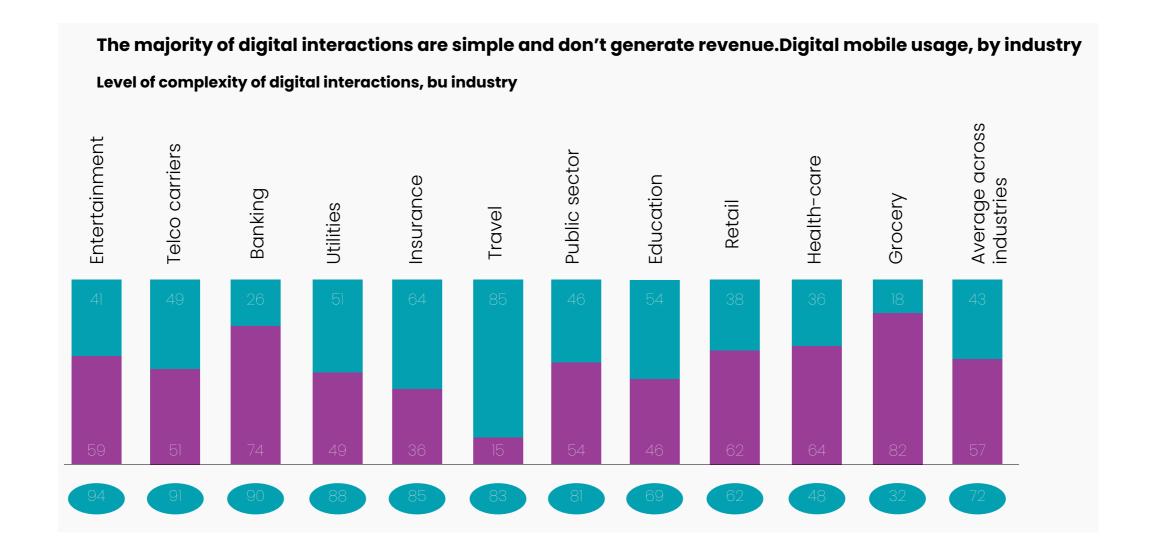


6- The digital space offers some protection against weakening markets..



Digital trends indicate significant progress and new opportunities.

7- There is a significant opportunity for companies to generate more income through their contacts with customers.

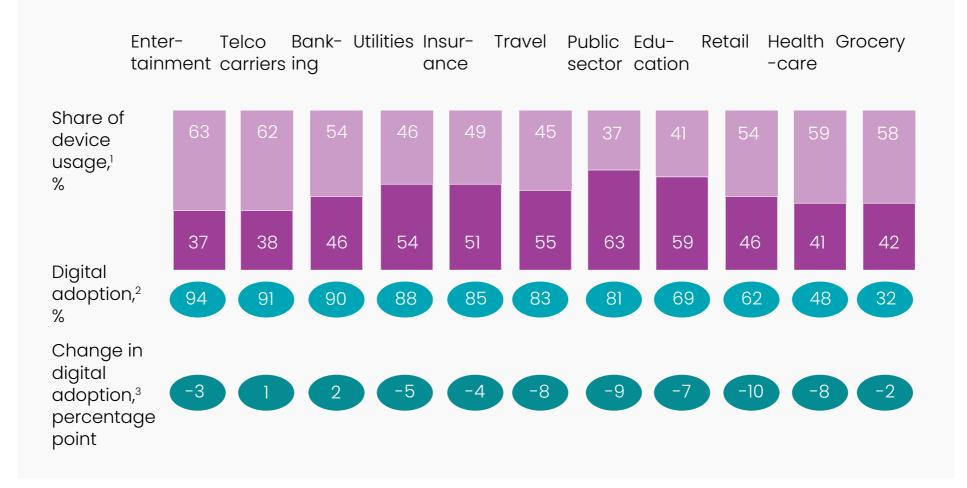


Digital trends indicate significant progress and new opportunities.

8- The use of mobile devices is a significant entry point for digital adoption.

Industries with higher mobile penetration are, in general, growing more in digital adoption than other sectors

Digital mobile usage, by industry



Digital trends indicate significant progress and new opportunities.

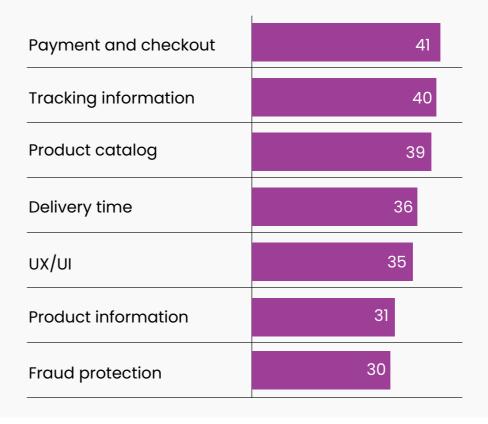
9- There are obvious opportunities for more effective distribution of investments in information technology.

Companies are not focusing their improvement efforts on the main reasons for user dissatisfaction.

Users' satisfaction with digital interactions and perceived level of improvement

Main dissatisfaction reasons,1%

Net perceived improvement in digital capabilities,² percentage poin





In The Changing Communication Age; WHAT AWAITS US IN 2023

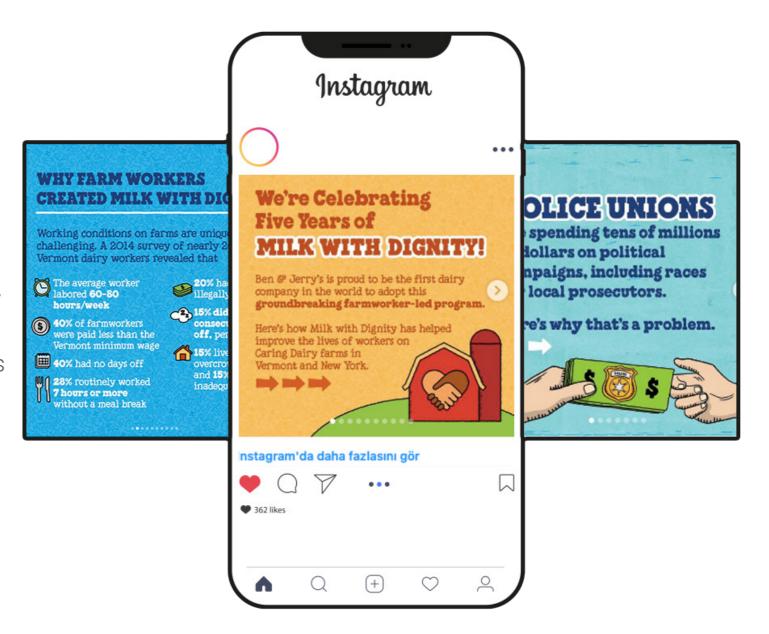




Brand responsibility, transparency and authenticity

Discussions about social responsibility of companies and the credibility of brands are not new. But businesses are under greater pressure to demonstrate their social responsibility and the values with which they identify. In light of this, brands will have to make more efforts to build their social media image on ethical principles. As a result, 2023 will see an increase in the number of brands using social media to publicly declare the beliefs and actions they will not accept.

Ben&Jerry brand is a good example of the responsibility, transparency and authenticity.

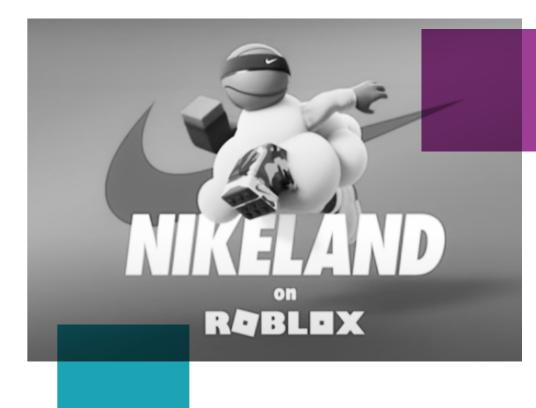


What Awaits Us In 2023

Initial exploration of the metaverse

By 2023, many believe that we will have mastered the metaverse and incorporated it into our regular social media routines. Consumers' increasing willingness to create and use avatars, the rise of virtual reality, augmented reality, virtual storefronts, and new form factors, and the format war between different metaverses are all important developments.

- -During New York Fashion Week 2022, Bloomingdale's launched a completely interactive online store.
- -Visitors to **Nike's own NIKELAND** interactive world can play sports-themed games and purchase **NFT** footwear and avatar accessories.
- -Before it made its real debut, **Ferrari** made the **296 GTB model** available to the Fortnite community.
- -Members of Starbucks have the option to purchase and accrue NFTs that grant access to immersive coffee experiences.



TRENDS: Multi-sensory social media

This term refers to media that combines multiple sensory modalities, such as audio, video, text, and even complete immersion. As a result, social media users will have access to more interesting and novel content.

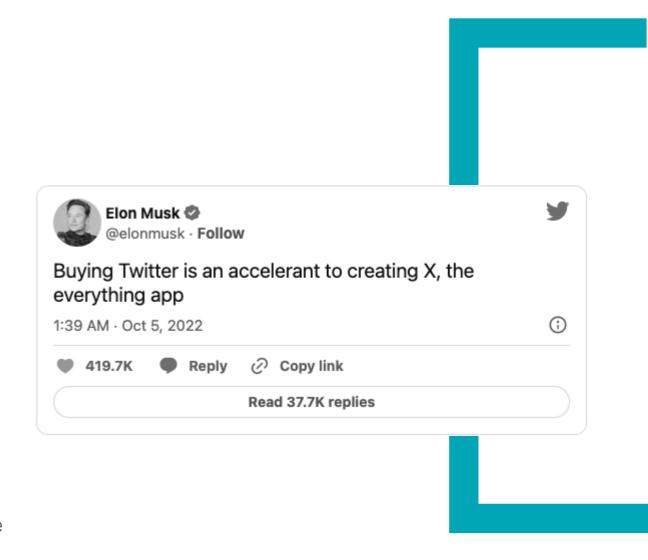
Advice for navigating this 2023 concept: even if you're just starting out, multi-sensory social media can be introduced through the simple act of editing content to include audio, polls, GIFs, music, subtitles, and more.



TREND 4: Super apps

WeChat is an example of a "super app" which combines a number of different functions into one convenient package. This benefits consumers in two ways: they can enjoy more immersive experiences, and they can satisfy more of their needs with just a single platform.

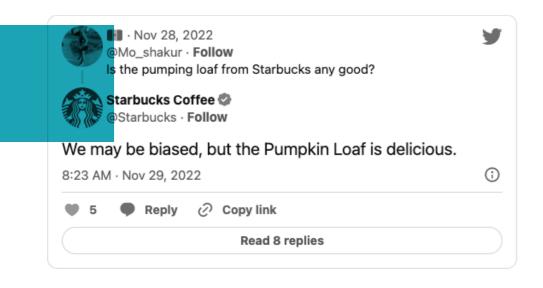
From a **BeReal** clone to carousels, stories, and longer videos, to even forays into the non-digital world, TikTok has been introducing features that explicitly duplicate other social networking apps. Meta has been working to expand WhatsApp's functionality beyond simple texting by adding support for groups and even payments in some parts of the world. And Elon Musk said that his acquisition of Twitter was "an accelerant to producing X, the everything app."



Using social media for customer service

The year 2023 will witness an increase in the number of companies whose social media strategies include a focus on customer service. In other words, you should use social media to promptly respond to customer comments, concerns, and requests. Other examples include taking the initiative to reply to customers who discuss your company.

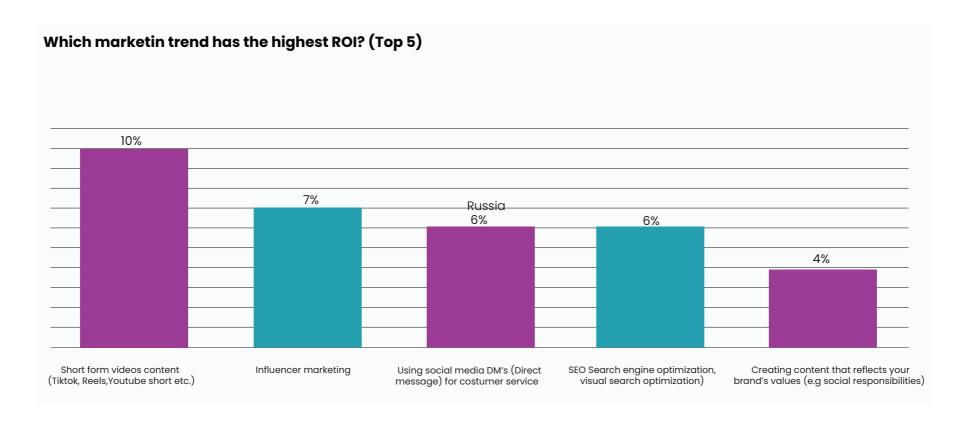
Why should social media management include a customer service component?



- -It makes your consumers' lives easier. Because the majority of your consumers are already on social media, simply providing support through these platforms is an excellent approach to improve your customer service.
- -Some social media networks offer readily available functionality to help you manage customer service and increase response times. Facebook, for example, provides features such as a shared inbox, automated responses, and chat bots.
- -It aids in the expansion of your brand. Public responses demonstrate brands' accountability, which fosters trust and openness. Ignoring client inquiries on social media might be detrimental to your brand.

TREND 6: Short-form videos and TikTok

In 2023, short videos will either continue to be influential or see even greater growth. According to HubSpot, short-form videos will be the fastest-growing content type in 2023. Research shows that this particular method of advertising generates the best return on investment (ROI).



Trend Colors of 2023









PANTONE 12-4604 Skylight

PANTONE 12-1009 Vanilla Cream

PANTONE 13-3804 Gray Lilac





ET BY ET

PANTONE 15-0628 Leek Green

PANTONE 17-1221 Macchiato

According to Pantone Color Institute experts, illustrate how our experience over the last several years has shaped our relationship with color. We strive forward with a color palette that symbolizes a newfound freedom and the exhilaration of trying something new, embracing a bold attitude that swings from pandemonium to stillness. Colors and color combinations that encourage experimentation and quirky contrasts reflect our quest for originality, enabling us to express ourselves in unconventional ways.

INTERNET OF BEHAVIOR (IOB)

The research and advancements done within the framework of Internet of Things (IoT) technology, which allows smart items to interact with one another and function together, are prepared to create a new experience in 2023. Developed as part of the Internet of Things (IoT) concept, this new concept known as the Internet of Behaviors (IoB) leads the technology developments that will emerge in 2023. The Internet of Behaviors (IoB), which is intended to alter firm, strategic approaches by studying customer and user behavior, stands out as an IoT technology focused on sales and marketing.

METAVERSE ADVERTISING

Metaverse, which began to build a name for itself in **December 2021** and was included in the digital marketing world with high expectations in 2022, only to fall short of those expectations, will continue to lead digital marketing trends **in 2023**. Advertising broadcasts in Metaverse universes are predicted to increase **in 2023**.

Because they contact the target audience directly and are a creative sort of advertising, Metaverse commercials, which offer a wide range of innovative opportunities for firms to market their products and services, will be highly preferred.

MIXED REALITY

In 2023, mixed reality, which is an updated and enhanced version of virtual reality **(VR)** and augmented reality **(AR)** technology, will be commonly cited. Mixed reality, which is projected to be one of the most popular marketing trends for large-scale brands, will link together the virtual and real worlds and provide customers and potential customers with real-time experiences.

PROGRAMMATIC ADVERTISING

Programmatic advertising, a marketing system that analyzes and matches all data and technology controlled by businesses to ensure that products or services are presented to the right person at the right time, is also one of the key digital marketing trends for 2023. This technology, which allows marketers to target specific audiences, is likely to quickly replace traditional advertising.

All smart devices, particularly smart televisions, can benefit from programmatic advertising.

NFT MARKETING

The NFT market, which is quite popular in 2022 and generates a significant economy, will expand more in the coming year. It is well known that marketers prioritize NFT collections in order to reach the Y and Z generations and raise their exposure. By developing innovative NFT concepts, brands hope to boost the brand value of the products or services they provide. NFT marketing, like it did this year, will be able to dramatically affect the next generation of consumers next year.

TREND 1: Scent-based marketing

Marketers have targeted every available sense: from bright colors to enticing music to textured packaging, the constraints for sensory input are nearly non-existent - yet there is one sense that has a lot of untapped potential that brands have generally avoided targeting. Smell!

- The global fragrance market will be worth \$52.4BN by 2025, up from \$45.2BN in 2022.
- Demand for premium perfumes and mass produced perfumes is projected to increase by 6% and 5.2% respectively.
- 75% of consumers would prefer to know if a fragrance is made in an environmentally-friendly way.



TREND 2: Brands helping their community

The task of caring for customers should not have rested on brands in the first place, but with consumers trusting brands more than official authorities, businesses may take advantage of the current scenario to leave a lasting impact on their audience.

- 82% of consumers want a brand's values to align with their own.
- Businesses are more trusted to do the right thing in 23 out of 28 global markets.
- 85% of consumers think marketing spend should be cut to help with the cost of living crisis.



TREND 3:Food-based collaborations

Food is one of life's biggest indisputable joys – and in 2023, we'll see a lot more of where food shouldn't be with bizarre beauty, clothes, and home goods combinations. This is not a new trend: before, UK company Greggs and German supermarket brand LIDL debuted clothing collections to critical acclaim and sold out in a matter of hours.

Quirky products and distinct aesthetics are back and stronger than ever.

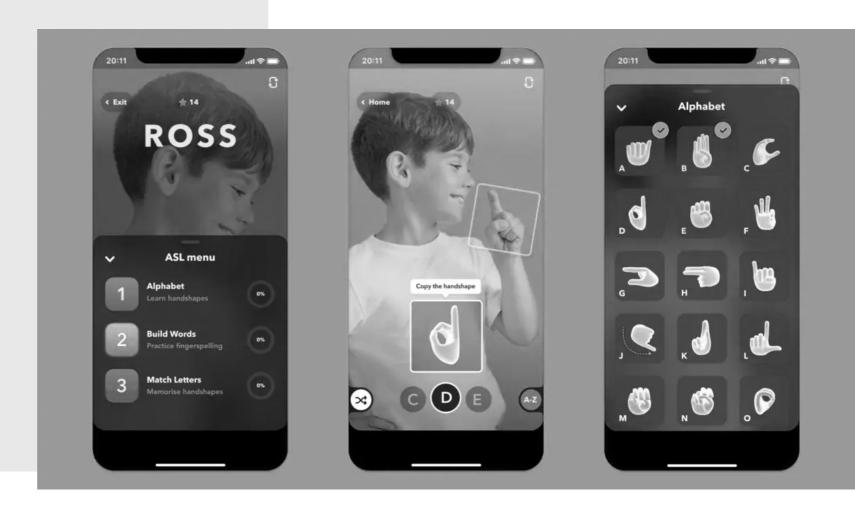
- 71% of consumers enjoy brands that work together to provide a unique product.
- Co-branded partnerships increased by 65% in 2021.
- **B2C marketers** are more likely to use brand partnerships for awareness **than SEO**.



TREND 4: Deaf and blind inclusivity

In 2023, we'll see a far deeper level of inclusivity in the way firms treat their customers, with sign language and braille included in product packaging and a greater emphasis on making things that everyone, regardless of ability, can use. While it may take a little longer to become a mainstream addition, 2022 has demonstrated that consumers want to see people that look like them in advertisements, and that there are marked voids that have yet to be filled.

- 57% of consumers are more loyal to brands that address social inequities in their actions.
- 71% of organizations have prioritized buying a product or solution because of its accessibility.
- 15% of the world's population lives with a disability.



TREND 5:Gamified advertising

When you incorporate gamification components into your advertising, your consumer is forced to pay attention to what you're saying, which makes a case for your brand's communications. Rather than depending on several static advertisements to reach your target demographic, you rely on fewer but more memorable advertisements. We've reached a stage where the quantity of online interactions significantly outnumbers the number of talks we're capable of conducting, so firms that opt for more involved marketing are likely to enjoy a large increase in revenue.

- The global gamification market is going to reach a CAGR of 26.5%
 between 2022 - 2027.
- 60% of consumers are more likely to buy from a brand if they've enjoyed playing a game with the brand.
- 72.5% feel more inclined to shop at brands that make their loyalty experience fun and rewarding.



TREND 6:Rise of the Public CEO

The concept of a celebrity CEO or influencer CEO is not new: Jeff Bezos, Elon Musk, Bill Gates, and even Steve Jobs all had celebrity CEO characteristics. What will be different in 2023 is that more small and medium-sized businesses will leave their mark on their audience by using their CEO as an identifier for their entire brand and using their words to promote brand recognition.

- 81% believe CEOs need to be publicly visible when discussing public policy with stakeholders.
- 70% of consumers feel more connected to a brand when that CEO has a public presence on social media.
- 60% of consumers expect CEOs to speak publicly about issues that matter to them.



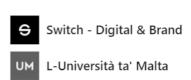
Richard Muscat Azzopardi · 1st

CEO at Switch | Entrepreneur | Marketing & Strategy Consultant | Writer | Speaker

Talks about #brand, #marketing, #leadership, #digitalmarketing, and #sustainablebusiness

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About ddip

DICTAL DESIGN/INTEGRATED/PARIS





We are an independent, international, and integrated creative network specializing in digital marketing and design, with offices in Dubai, Paris, and Istanbul. Our team works in a hub that fosters entrepreneurship and multidisciplinary collaboration.

We create integrated 360-degree marketing strategies that work both online and offline, delivering lasting results on social media and beyond. Our social media strategies align with current trends and differentiate brands in the short and medium-term. By combining strategic integrity with design excellence, we achieve highly effective and measurable results that drive business growth.

If you're looking to take your brand to the next level, let's collaborate and see what we can achieve together.

Meet us

We offer Strategic Management Partnerships with brands to drive Profitable Growth

A new generation of agency: an independent, international and integrated creative network, specialized in digital marketing&design, based between Dubai, Paris and Istanbul; Together in an entrepreneur-spirit & multidisciplinary hub.

We are your marketing team



STRATEGIC MANAGEMENT

Market analysis&Benchmark
Brand positioning&Integrated communication strategy
Advertising : Big idea&Copywriting
Digital&Social media brand strategy

ROI&KPI MANAGEMENT

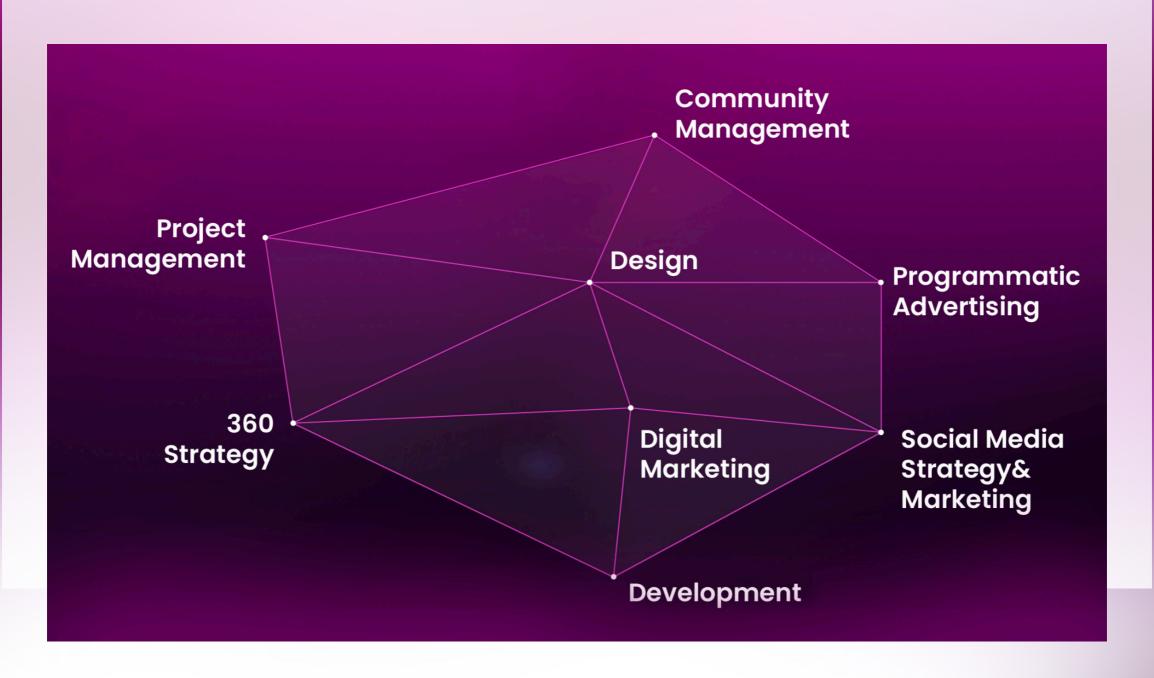
Creating KPI Strategy
Monthly&Yearly targeting
Digital Media planning, optimization&reporting
Digital Trend Reports&Insights

DIGITAL MARKETING

Representation in multiple markets
Concept and identity development
Markets (MENA, Europe, Asia) insights, social and digital
media operations
360° communication
Social media networks management
Web design&Development
SEO (Search Engine Optimization)

Team of professionals

From strategists, brand managers and creatives to executers





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